HISTORY, PRESENT UTILIZATION AND FUTURE PROSPECTS OF GEOTHERMAL ENERGY WORLDWIDE

John W. Lund President - International Geothermal Association Director – Geo-Heat Center





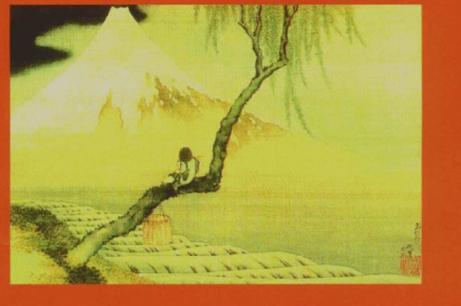
### INTRODUCTION

- Geothermal electric power used since 1904 – Prince Conti - Lardarello, Italy
- Geothermal direct-use used for over 10,000 years - early inhabitants of the World – bathing and cooking
- District heating and industrial uses 1700s

   Chaudes-Aiges, France & Larderello, Italy
- Geothermal (ground-source) heat pumps described in 1852 - Lord Kelvin – England – first installation, Indianapolis in 1945

### Stories from a Heated Earth

#### Our Geothermal Heritage



Raffaele Cataldi, Susan F. Hodgson, John W. Lund, Editors

•Describes early uses prior to the industrial revolution

•34 chapters covering over 25 countries

•Edited by:

R. Cataldi, S. Hodgson, and J. Lund

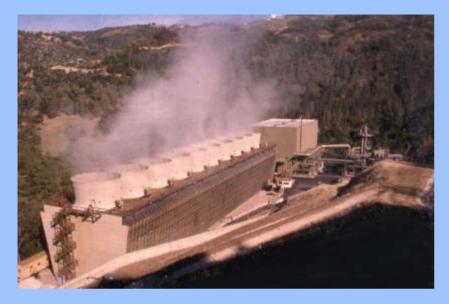
#### Available from Geothermal Resources Council

### **GEOTHERMAL TODAY**

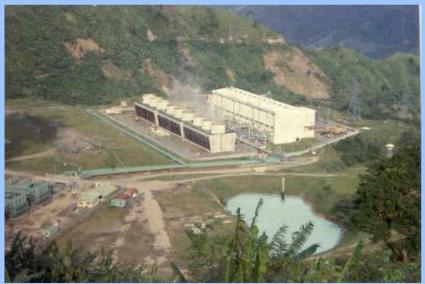
- 9,000 MWe installed electrical capacity

   Producing 57,000 GWh/yr 73% C.F.
  - In 24 countries
- 29,000 MWt installed direct-use capacity
  - Producing 76,000 GWh/yr (274,000 TJ/yr)

- In 72 countries - 31% C.F.



The Geysers, USA





#### Larderello, Italy



#### **Electric Power Generation**

### EARLY DEVELOPMENT

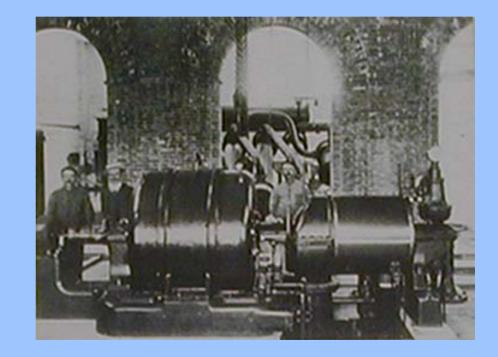
#### • 1904 –

Larderello, Italy – first experimental work by Prince Ginori Conti – 5 light bulbs from 10 kWe dynamo – "indirect cycle"



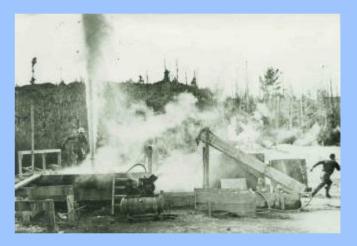
### EARLY DEVELOPMENT II

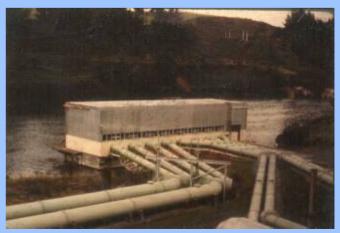
 1913 – first commercial geothermal power plant at Larderello – 250 kWe fed into local network – use by villages in the region – resource 200-250°C



### EARLY DEVELOPMENT New Zealand

- 1947 New Zealand engineers visit Italy
- 1958 Wairakei "A" station on line in New Zealand – 69 MWe – "wet steam"
- Separators needed producing HP, IP and LP steam -230°C





# EARLY DEVELOPMENT North America

- 1932- first geothermal power plant at The Geysers – 35 kWe - 152°C
- 1959 first geothermal power plant in Mexico– Pathé – 3.5 MWe - >250°C
- 1960 first modern US plant on line at The Geysers in northern California – 12 MWe - 230°C
- All are "dry steam" plants



### EARLY DEVELOPMENT Asia

- 1966 first "dry steam" plant on line in Japan – 23 MWe at Matsukawa on northern Honshu
- 1967 USSR producing power from the first binary power plant – 680 kWe using 81°C water at Paratunka, Kamchatka (then, the lowest ever!!).

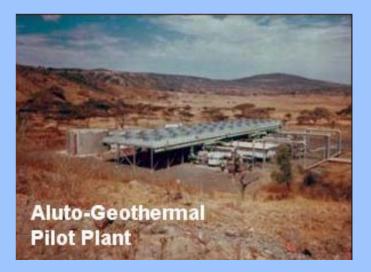


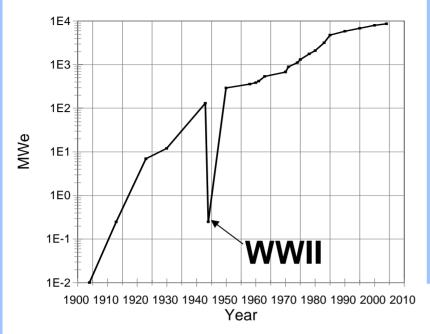


### EARLY DEVELOPMENT Africa

- Kenya 1981- 1985 45 MWe single flash at Olkaria – now at 127 MWe
- Ethiopia 1999 7.3 MWe binary at Aluto-Langano

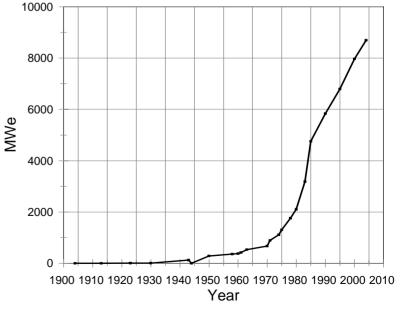






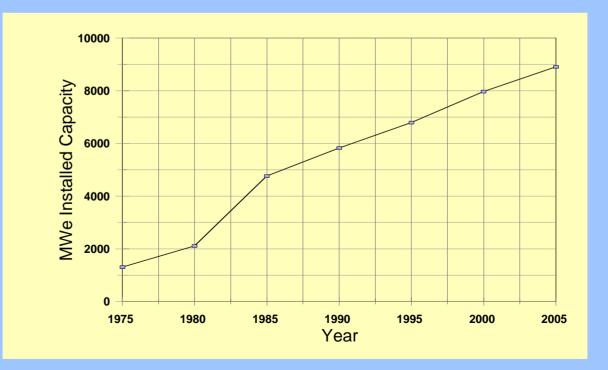
Worldwide Geothermal power production 1904-2005

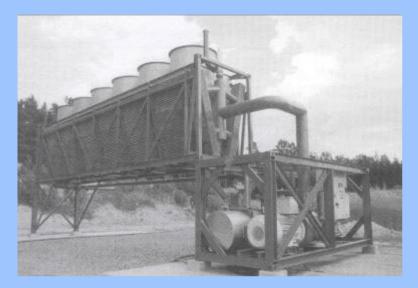
Production from 1904-1958 entirely from Italian fields



### **ELECTRICAL GROWTH**

- 6.5% per year in capacity since 1975
- Almost 1,000 MWe every five years
- Germany & Papua New Guinea new players
- Binary (ORC) plants using temp. ~100°C







#### 250 kWe, Austria – 110°C Binary plants 1 MWe, Tibet – 110°C





2 x 375 kWe, CA – 110°C

750 kWe, NV - 110°C

### **CHENA HOT SPRINGS, ALASKA**



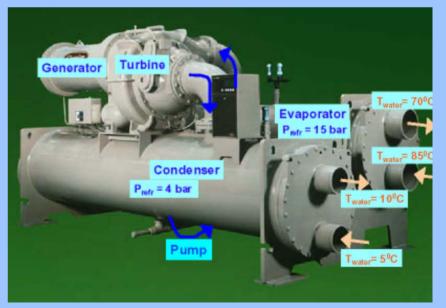
Installed in July of 2006

Lowest temperature geothermal use for power generation in the world

74°C resource and 5°C cooling water

United Technologies Corporation

200 kW Carrier converted vapor-compression cycle chiller to a Rankine cycle that uses R-134a refrigerant



# WORLD ELECTRICAL USE 2005

<u>Region</u>	<u>MWe (%)</u>	<u>GWh/yr (%)</u>
Africa	1.5	1.9
Americas	43.9	47.0
Asia	37.2	33.8
Europe	12.4	12.4
Oceania	5.0	4.9

### Leading Countries in Geothermal Electric Power Generation

<u>Country</u>	Capacity*	Production	Capacity
	MWe	<u>GWh/yr</u>	Factor
<b>United States</b>	2,133	17,840	0.95
Philippines	1,838	9,253	0.57
Mexico	953	6,282	0.75
Indonesia	838	6,085	0.83
Italy	699	5,340	0.87
Japan	530	3,467	0.75
New Zealand	403	2,774	0.79
Iceland	202	1,483	0.84

\*Running capacity (Bertani, 2005)

# NATIONAL GEOTHERMAL CONTRIBUTIONS

<b>Country/region</b>	% Capacity	<u>% Energy</u>
Tibet	30.0	30.0
Tuscany, Italy	25.0	25.0
San Miguel, Azor	es 25.0	n/a
El Salvador	14.0	24.0
Iceland	13.7	16.6
Philippines	12.7	19.1
Nicaragua	11.2	9.8
Kenya	11.2	19.2
Lihir Is., PNG	10.9	n/a

### POWER PLANTS MWe Installed Capacity

- 28% dry steam
- 37% single flash
- 26% double flash
- 8% binary/hybrid
- 1% back pressure

44 MWe/unit

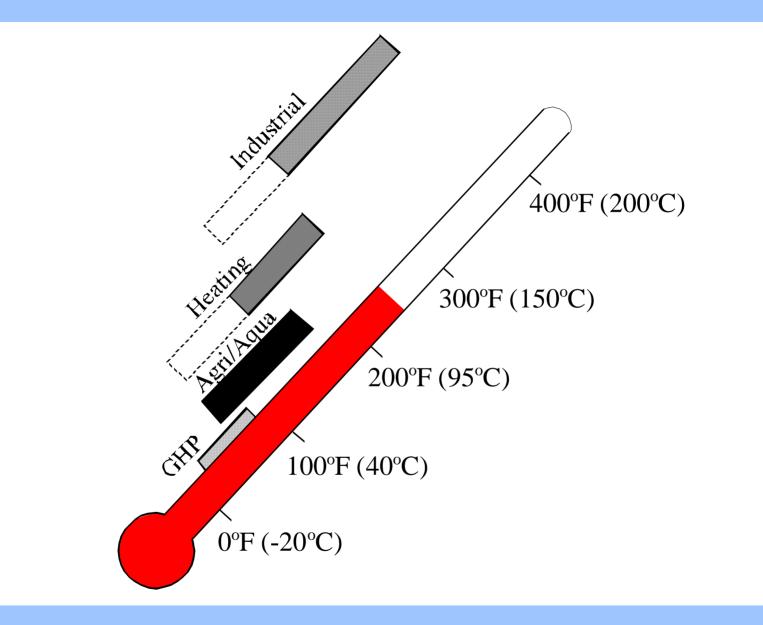
- 26 MWe/unit
- 34 MWe/unit
- 3 MWe/unit
- 4 MWe/unit

- 58 units
- 126 units
  - 67 units
- 208 units
  - 29 units

• Ref: Bertani, 2005

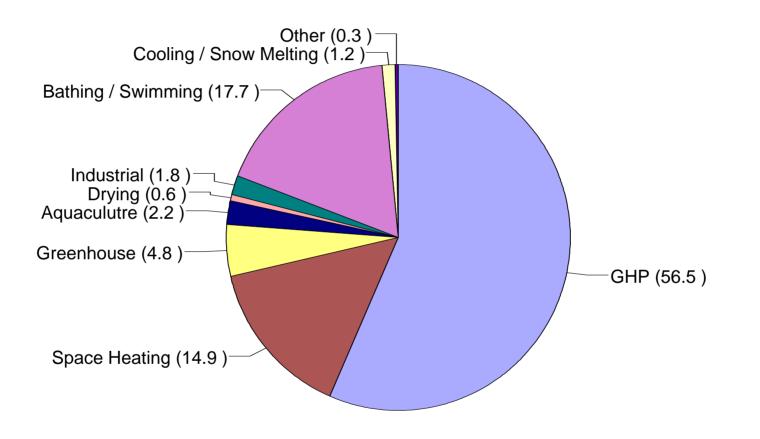


#### **Direct Utilization** (Diatomite drying plant, Iceland)



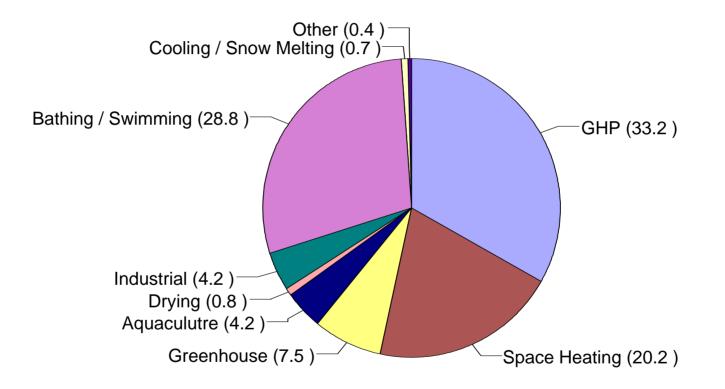
#### Temperature use for direct use applications

#### World Installed Capacity (%)



#### 2005 installed capacity (MWt)

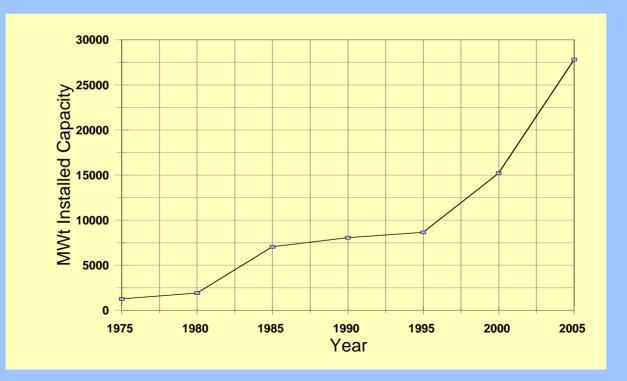
#### World Annual Energy Use (%)



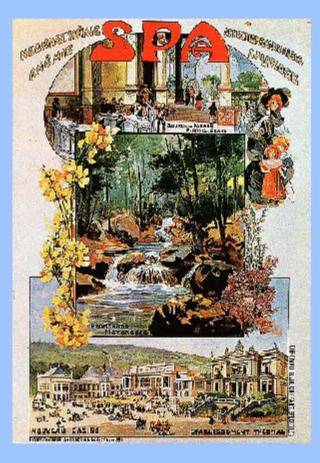
#### 2005 energy use (GWh/yr)

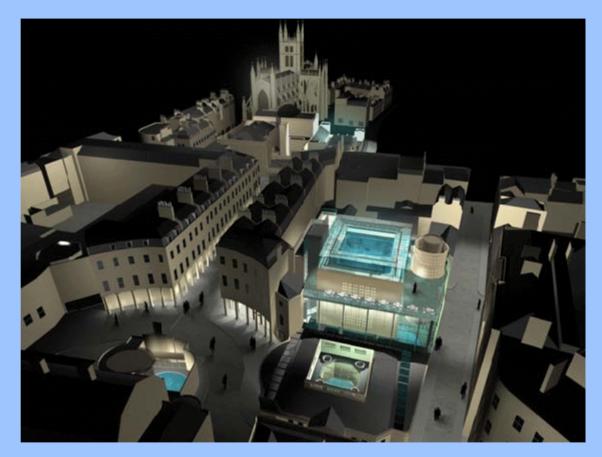
### **DIRECT-USE GROWTH**

- 11% per year in capacity since 1975
- 2x growth in 5 years 13 new countries



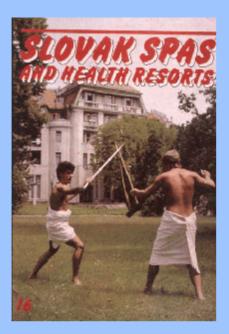
### **EARLY SPAS**





#### Spa, Belgium

#### **Bath, England**





#### **Medical treatment = balneology**





#### **SPACE HEATING AND COOLING**

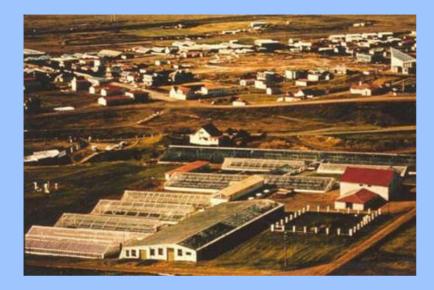








#### **GREENHOUSE AND FISH POND HEATING**



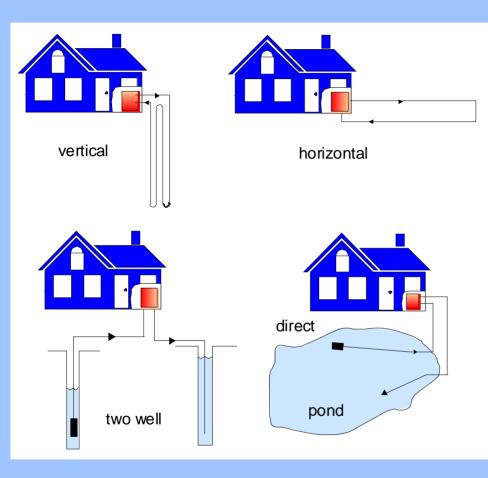






# GEOTHERMAL (GROUND-SOURCE) HEAT PUMPS

- 33 countries report use
- 1.5 million units installed (12 kW each)
- Mostly in North America & Europe
- 24% annual capacity growth in 10 years
- 3x growth in last 5 years
- Provides both heating & cooling
- Uses 5 to 30°C ground or ground-water temperature – available worldwide
- Resource <100 m deep</li>





#### Norway – 180 boreholes 9 MW heating - 6 MW cooling

#### **Geothermal Heat Pumps**

### **WORLD DIRECT-USE 2005**

<u>Region</u>	<u>MWe (%)</u>	<u>GWh/yr (%)</u>
Africa	0.7	1.1
Americas	32.3	16.7
Asia	20.9	29.4
Europe	44.6	49.0
Oceania	1.5	3.8

# **TOP DIRECT-USE COUNTRIES**

<u>Country</u>	<u>GWh/yr</u>	<u>MWt</u>	Main Application
China Sweden U.S.A. Turkey	12,605 10,000 8,678 6,900 6,806	3,687 3,840 7,817 1,495 1,844	bathing GHP GHP district heating district heating
Iceland Japan Hungary Italy New Zealanc	2,862 2,206 2,098	822 694 607 308	bathing (onsens) spas/greenhouse spas/space heating industrial uses

### **DIRECT-USE CONTRIBUTIONS**

- <u>lceland</u> provides 86% of country's space heating needs
- <u>Turkey</u> space heating increased 50% past 5 years, supplying 65,000 equivalent residences – 30% of country heated by 2010
- <u>Tunisia</u> greenhouse heating increased from 10 ha to 100 ha over 10 years
- Japan >2000 hot spring resorts (onsens), >5,000 public bath houses, >15,000 hotels, visited by 14.5 million guests per year.
- <u>Switzerland</u> 30,000 GHP one/2 km<sup>2</sup> 1,000 boreholes drilled/yr – tunnel water and road deicing
- <u>United States</u> 700,000 GHP units+ 15% annual growth – 50,000 to 60,000 units/yr installed.

### SUMMARY

• High temperature >175°C

flash steam electric power industrial applications and refrigeration

- Intermediate temperature: >100°C binary cycle electric power space cooling and some industrial applications
- Low temperature: >50°C greenhouses, aquaculture ponds, pools and space heating
- Normal ground temperature <30°C ground source (geothermal) heat pumps

### ENERGY SAVINGS Electric & Direct-Use

- 270 million barrels, or
- 41 million tonnes of oil/yr
- (about 3.5 days or 1% of world's production)
- 37 million tonnes of carbon/yr
- 118 million tonnes of CO<sub>2</sub>/yr
- 0.8 million tonnes of SO<sub>x</sub>/yr
- 22 thousand tonnes of NO<sub>x</sub>/yr

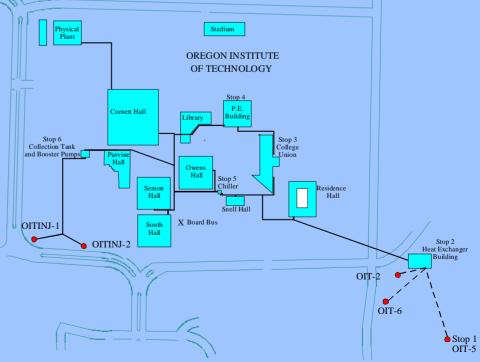
### SUCCESSFUL EXAMPLES

- Direct Use: USA, Iceland, and Kenya
- Power Generation: Russia and Mexico
- Combined Heat and Power: Iceland, Austria, and Germany
- New Technology: Heat mining France and Continental deep drilling – Iceland Hot fractured rocks - Australia



89°C water 3 wells – 600 m 6 MWt – 12 GJ/yr Saving \$1mil/yr

## Oregon Institute of Technology

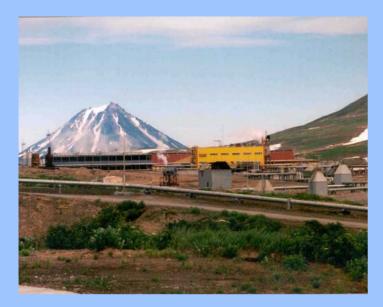


# **District Heating – Example**

Reykjavik, Iceland

- Started 1930
- 190,000 people (99.9% of city)
- 88° to 127°C water supplied at 80°C
- Adequate to –26°C
- 830 MWt
- 62 wells
- Large storage tanks for peaking
- Oil fired booster station





#### 50 MWe (2x25)



Winter operation

Severe weather unmanned and remote controlled – planned from Moscow 7000 km away



#### 15 m of snow



#### Turbines – 50 MWe

Mutnovsky power plant, Kamchatka, Russia

### Maguarichic, Mexico

•Isolated village in the State of Chihuahua – power supplied by 90 kWe diesel generator that ran 3 hr/day – homes had no refrigerators, thus,the villagers rarely had meat, cheese, milk, etc. They were not aware of national events since no TV.

•1997 - 300 kWe binary plant - 150°C – 55 t/h - \$3,000/kW

•Villagers now have street lights, refrigerators, electric sewing and tortilleria machines, and ice cream for the kids.





33 kW absorption chiller using 5.4 L/s of 74°C geothermal water and 4°C river water at 5.0 L/s = - 4°C inside ALASKA Aurora Ice Museum Chena Hot Springs

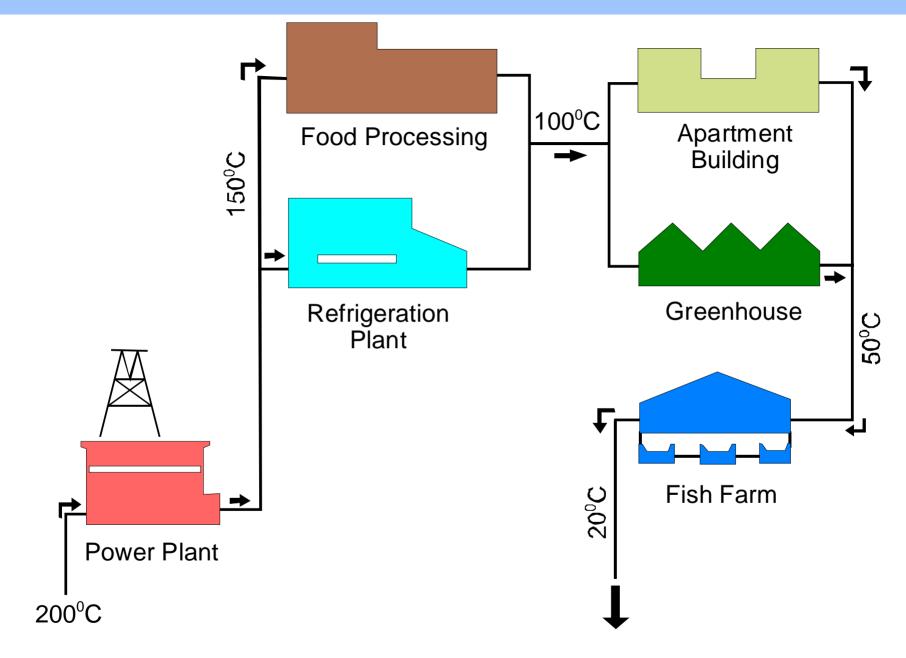


## OSERIAN DEVELOPMENT CO. Greenhouses - Kenya

Olkaria geothermal field – 40 hectares - using geothermal helps reduce humidity and diseases for flowers – uses CO<sub>2</sub> to enrich the atmosphere -1.2 MWe binary plant to support pumping requirements







Cascading geothermal fluids – combined heat & power

### **Sudurnes District Heating System**



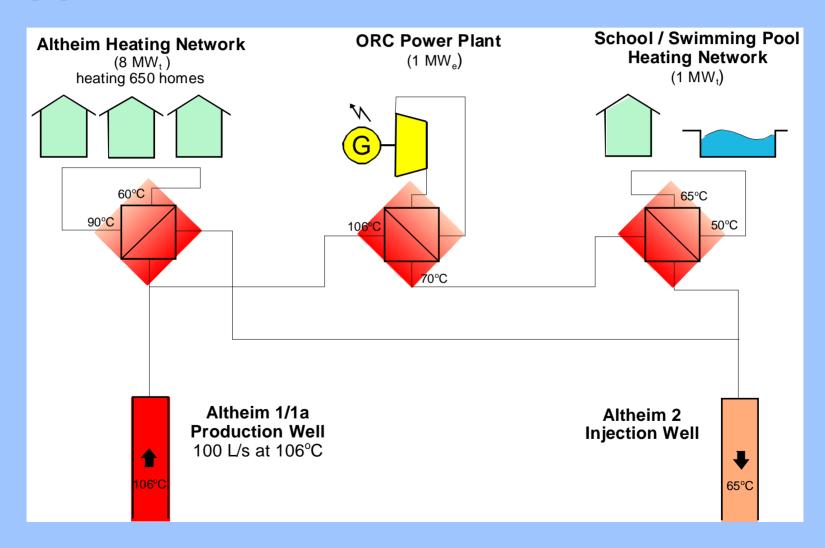




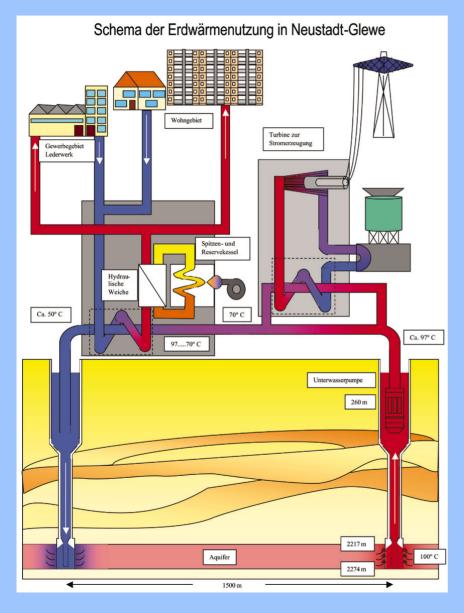
<u>Svartsengi,</u> <u>Iceland</u> combined heat and power plant - 240°C -200 MWt heat and 45 MWe electricity (8.4 MWe binary)

### **COMBINED HEAT & POWER PLANT: ALTHEIM, AUSTRIA**

#### Using geothermal resource at 106°C – 9 MWt & 1 MWe



### NEUSTADT GLEWE, GERMANY combined heat and power plant





98°C – 1,700 L/s 210 kWe & 6 MWt well at 2,300 m supply 500 households





Soultz-sous-Forêts – Rhein graben Hot dry rock project – "Heat Mining" European Economic Interest Group 4 countries including ENEL Commercial electricity production

- •Inject cold water at 5 km
- •Obtain 200°C water/steam
- •Produce 6 MWe by 2007
- •Suitable European sites
  - potential = 110 000 MWe



Iceland Deep Drilling Project
4 to 5 km – Reykjanes Peninsula
400 to 600°C
3 Icelandic companies
Government of Iceland
International Continental Scientific Drilling Program

Produce supercritical fluids Increase well power production - 5 to 10 x 2005: 2.7 km - flow test Site has since been moved





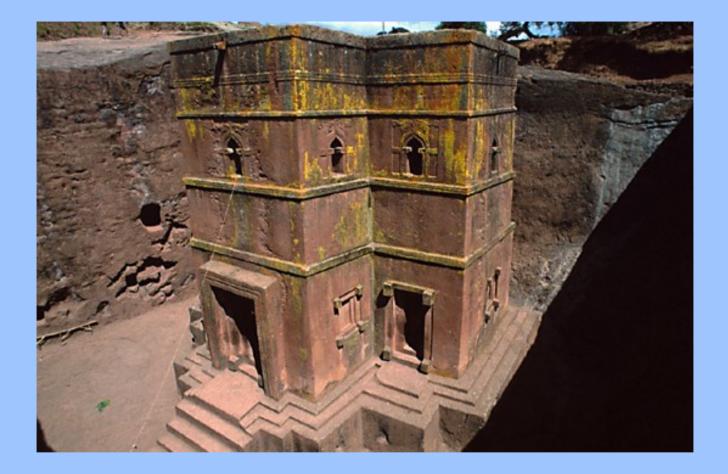
Two wells drilled: 4900 & 4572 m 270 and 250°C into granite rock 2006: 3-5 MWe binary plant 2009: 40 MWe binary station 275 kV powerline – 60 million €

Hot Fractured Rock (HFR) Australia's Cooper Basin (source: Geodynamics Ltd.)



# CONCLUSIONS

- In 30 years the number of countries reporting geothermal use: 10 to 72
- Another 10 countries actively exploring for geothermal – power plants on-line by 2010 to 2015
- In 10 years electrical capacity and direct-use will grow 10%/yr – 2.5x increase
- More combined heat and power plants on-line especially those using low temperature <120°C</li>
- Increased interest in agriculture crop drying and refrigeration in tropical climates
- Geothermal heat pumps will increase 15%/year



## **THANK YOU**



